ORACLE

Fusion Data Intelligence (FDI)

ERP Analytics

Release 26.R3 Overview

Product Management

September 18, 2026

Safe harbor statement

The following is intended to outline our general product direction. It is intended for information purposes only and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, timing, and pricing of any features or functionality described for Oracle's products may change and remains at the sole discretion of Oracle Corporation.

Speakers

Shobana Kapyarath

Director, Product Management,
PPM & Financial Analytics

Ramamurthy Shankarachetty

Director, Product Management
Procurement & SCM Analytics

Vidya Rajagopalan

Lead Product Manager,
Financial Analytics

Dhaval Vyas

Lead Product Manager,
ERP Analytics

Krishna Prasad Kotti

Lead Product Manager,
Procurement & SCM Analytics

Abhiram Gujjewar

Lead Product Manager,
Data Platform

ERP Analytics: 26.R3 Feature Summary

Coverage Expansion

- Advanced Collection
- Supplier Qualification Management
- Supplier Registration

Enhancements

- EPM Integrator
- Configurable Account Analysis
- Supplier On-Time Payment Prediction
- Data Validation - Project Events
- Updates to Project Revenue, Grants Award Funding, Cash Management, Employee Expenses
- New Prebuilt Analyses
- Updates to Prebuilt Content

AI Features

- OAC Data Agents
- Fusion AI Agents - Non-Negotiated Spend Analyst
- Fusion AI Agents - Supplier Performance Analyst

Platform Enhancements

- Fusion Bronze
- AI Concierge
- Refresh Priority Configuration
- Maintenance Schedule

Financial Analytics | Advanced Collections Analytics

Single analytical path from delinquency to strategy, promise, dispute, and recovery

Why it Matters

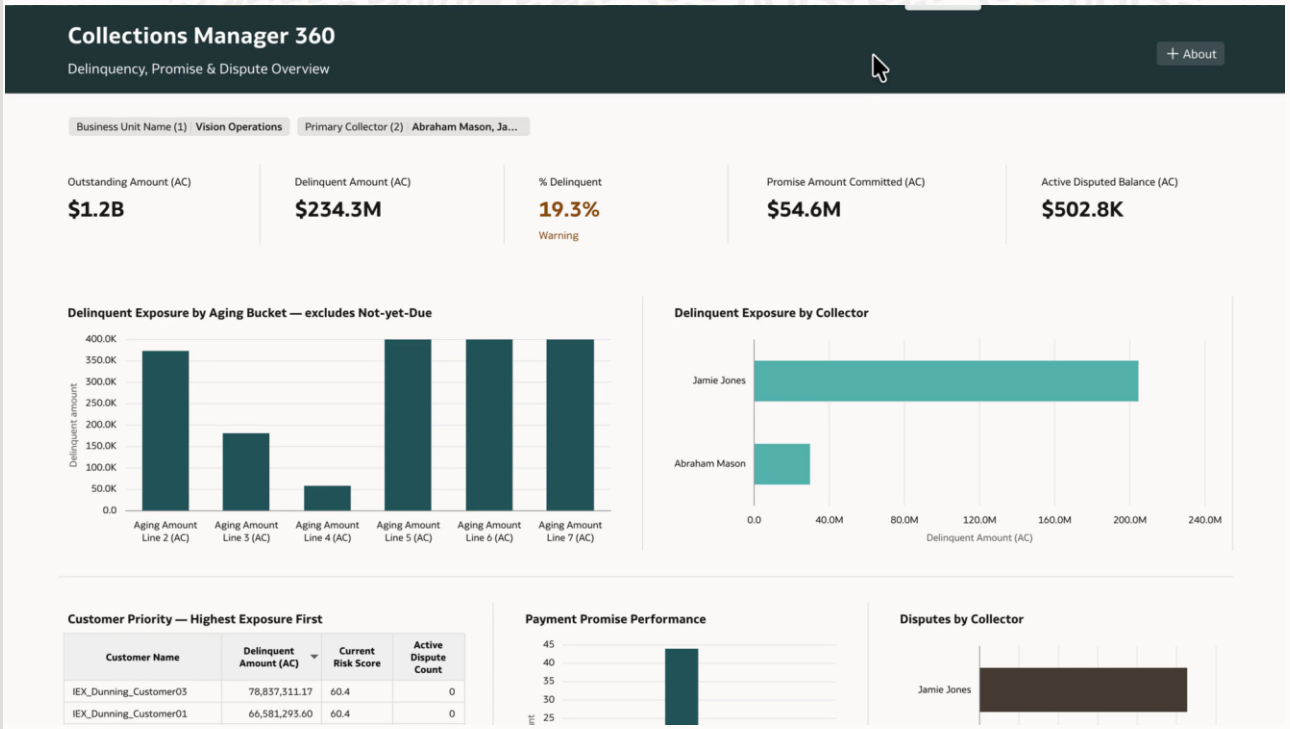
- **Fragmented visibility** across delinquencies, promises, disputes, and collection activities **can slow recovery**; Advanced Collections Analytics provides an **end-to-end view to prioritize action** and **improve collection outcomes.**

Feature Summary

- Three new subject areas - **Collections Delinquencies, Collections Strategies and Work Items, Collections Scores and Risk.**
- **Enable self-service analysis** for collections managers, collectors, and AR finance teams with prebuilt measures and subject areas.

Value at a Glance

- **Gain end-to-end visibility** from delinquency exposure through collection strategy, promises, disputes, and recovery.
- **Prioritize collection efforts** using customer risk scores, delinquent exposure, aging, and collection activity.
- **Monitor promises and disputes** to identify broken commitments, outstanding promises, and resolution delays.
- **Improve collector effectiveness** by tracking strategies, work items, and SLA performance.



Key Considerations

- **Receivables is a prerequisite** - activate the AR functional area.
- **Enable Advanced Collections** from FDI Console **Preview** features.
- Grant business unit data access - without it, users see no data.
- Provision job, duty, and data roles, then refresh the pipeline.

Collections Manager 360

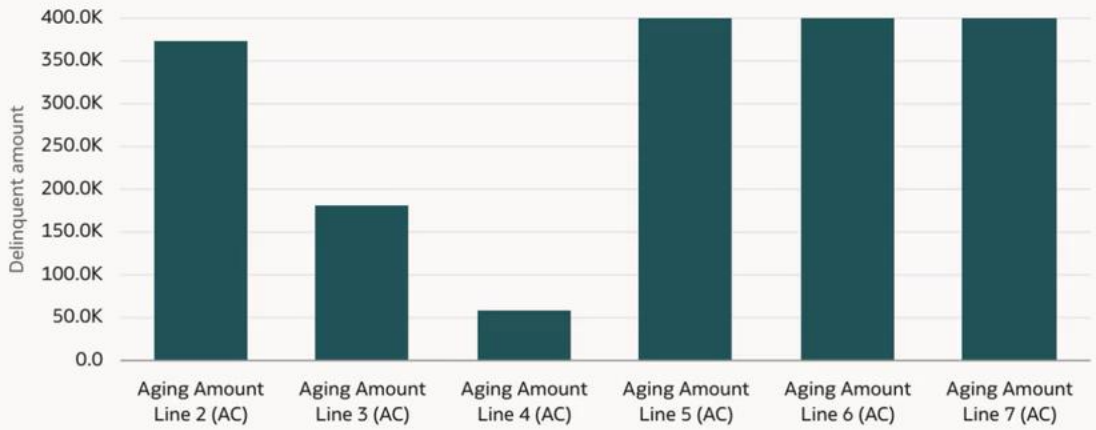
Delinquency, Promise & Dispute Overview

+ About

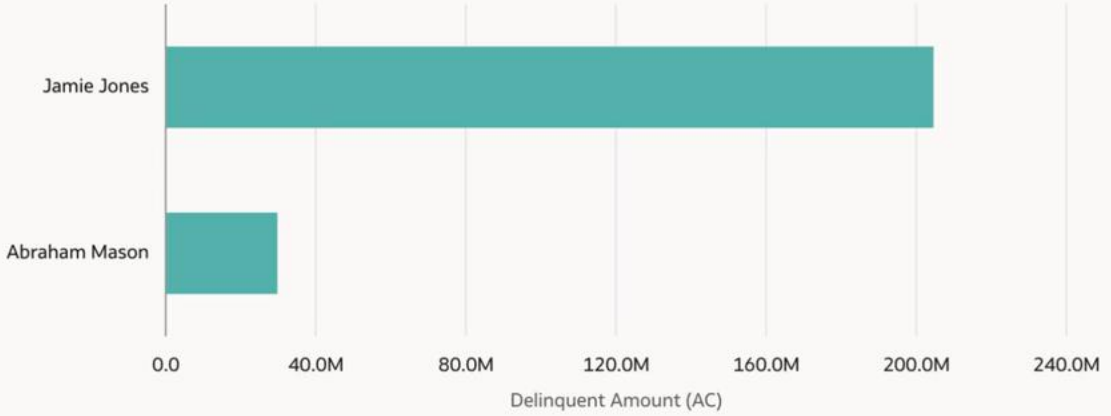
Business Unit Name (1) | **Vision Operations** | Primary Collector (2) | **Abraham Mason, Ja...**

Outstanding Amount (AC)	Delinquent Amount (AC)	% Delinquent	Promise Amount Committed (AC)	Active Disputed Balance (AC)
$1.2B	**$234.3M**	**19.3%** Warning	**$54.6M**	**$502.8K**

Delinquent Exposure by Aging Bucket — excludes Not-yet-Due



Delinquent Exposure by Collector



Customer Priority — Highest Exposure First

Customer Name	Delinquent Amount (AC)	Current Risk Score	Active Dispute Count
IEX_Dunning_Customer03	78,837,311.17	60.4	0
IEX_Dunning_Customer01	66,581,293.60	60.4	0

Payment Promise Performance

Disputes by Collector

Procurement Analytics | Supplier Registration

Accelerate Supplier Onboarding with Better Registration Visibility

Why it matters

- Supplier onboarding directly **impacts procurement readiness.**
- Approval delays can **slow supplier activation.**
- Incomplete registration data **creates downstream risk.**

Feature Summary

- Analyze **supplier registration details and approval history**.
- Review classifications, product/service categories, and selected tax **attributes**.
- Connect registration data with the **Supplier subject area** for broader analysis

Value at a Glance

- Monitor pending **approvals and registration cycle times.**
- Identify registration data gaps.
- Improve **onboarding efficiency and supplier data quality**.

Supplier Registration Evaluation

Track supplier onboarding, approval progress and bottlenecks

Inviting Business Unit | All | Fiscal Year (2) | 2025, 2026 | Quarter | All | Supplier Type | All | Supplier Name | All

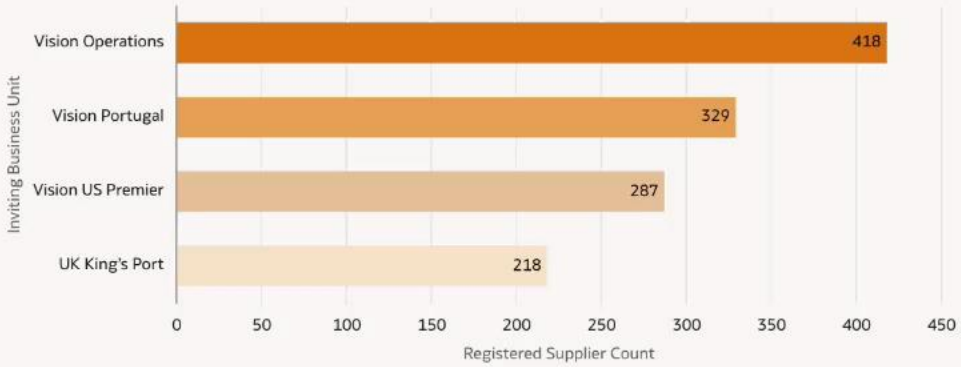
Registered Suppliers
1,252

Prospective Supplier
936

Spend Authorized Suppliers
316

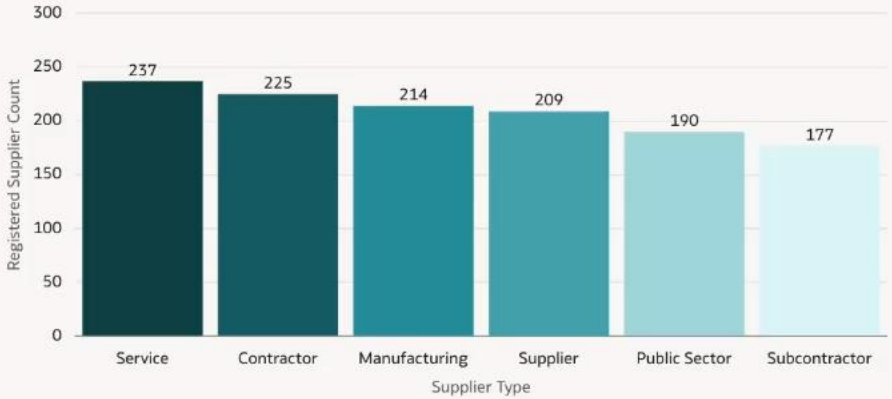
Suppliers Pending Approval
382

Registered Suppliers by Inviting Business Unit

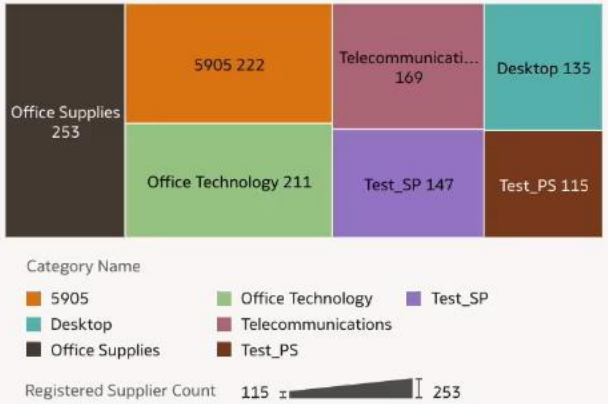


Registered Suppliers and Cycle Time by Fiscal Period

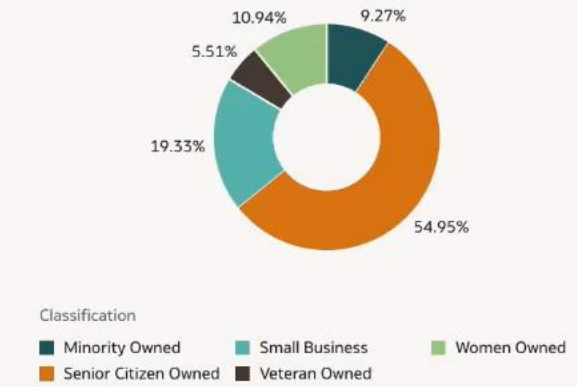
Registered Suppliers by Supplier Type



Suppliers Registered by Product Category



Registered Suppliers by Business Classification



Procurement Analytics | Supplier Qualification Management

Improve Supplier Qualification Decisions with Better Visibility

Why it matters

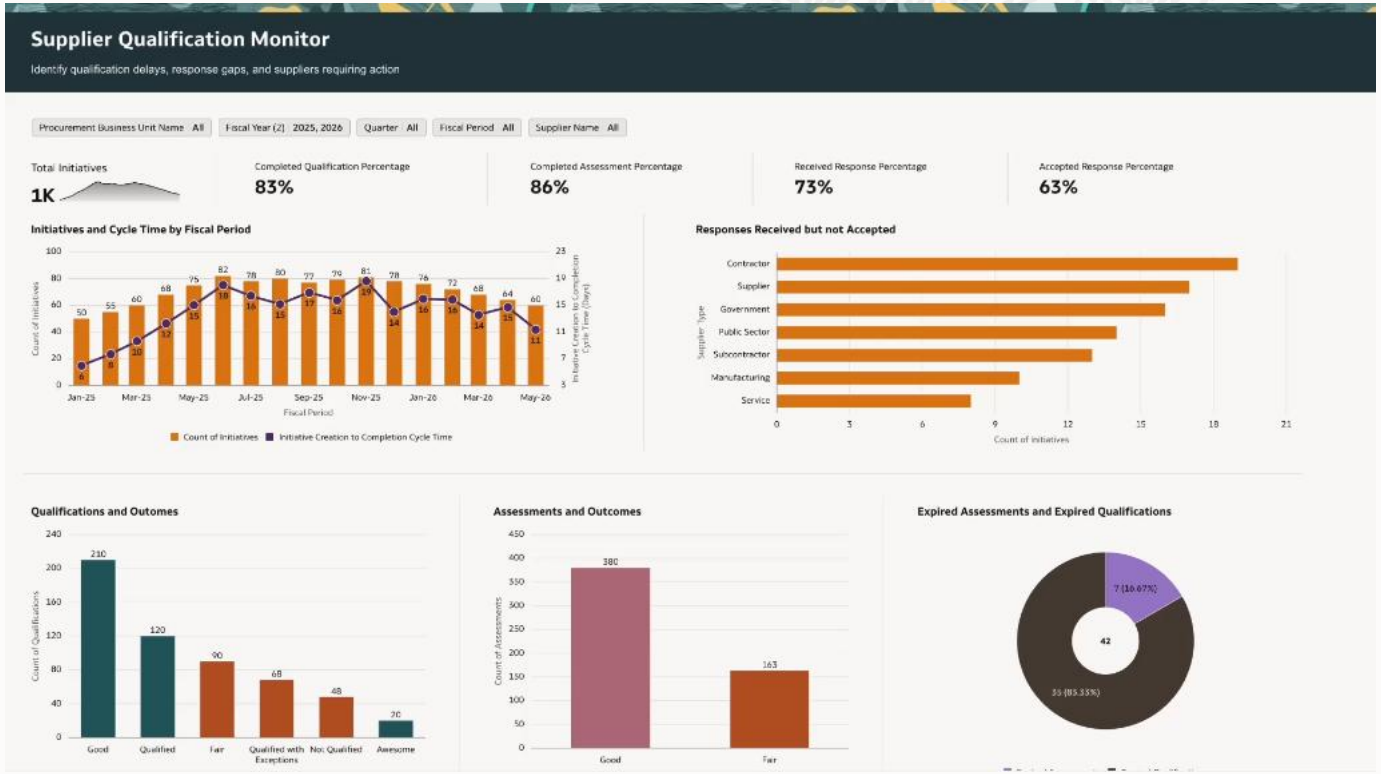
- Ensure suppliers meet **business and compliance requirements.**
- Accelerate **supplier readiness** through timely qualification.
- Reduce risk from **delayed or incomplete evaluations.**

Feature Summary

- Unified view of **initiatives, assessments, and qualifications.**
- Track supplier and internal **questionnaire responses.**
- Monitor qualification outcomes, cycle times, counts, and rates.

Value at a Glance

- Improve **supplier qualification efficiency.**
- Identify **delays and pending evaluations.**
- Strengthen **supplier readiness and risk visibility.**



Supplier Qualification Monitor

Identify qualification delays, response gaps, and suppliers requiring action

Procurement Business Unit Name | All | Fiscal Year (2) | 2025, 2026 | Quarter | All | Fiscal Period | All | Supplier Name | All

Total Initiatives
1K

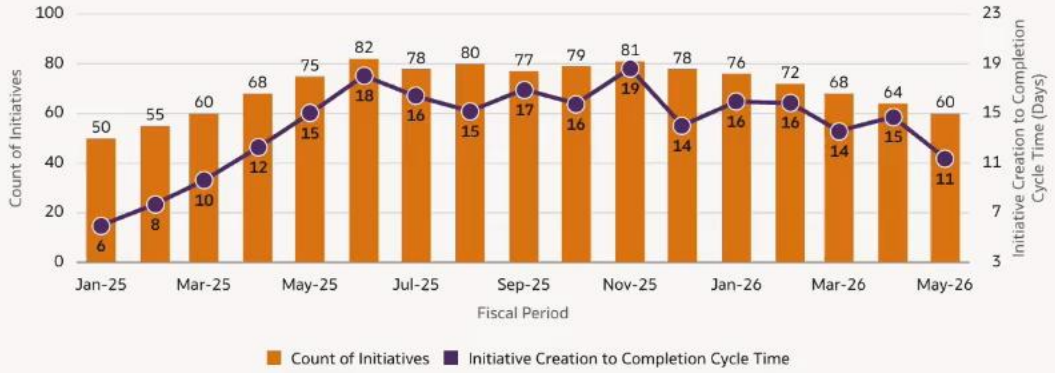
Completed Qualification Percentage
83%

Completed Assessment Percentage
86%

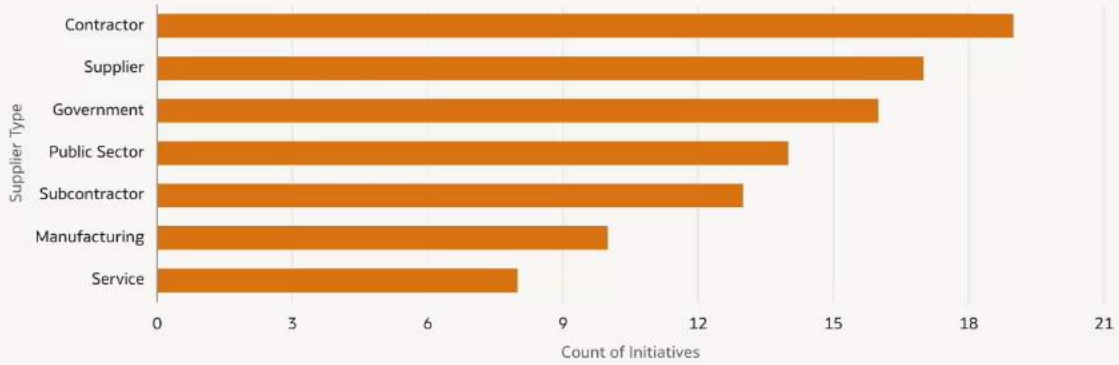
Received Response Percentage
73%

Accepted Response Percentage
63%

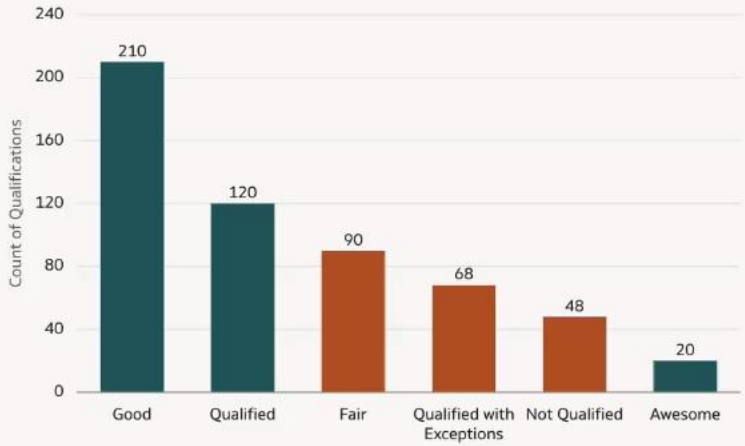
Initiatives and Cycle Time by Fiscal Period



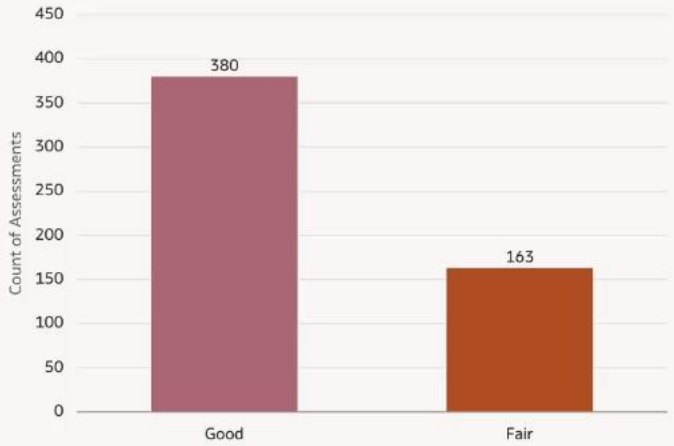
Responses Received but not Accepted



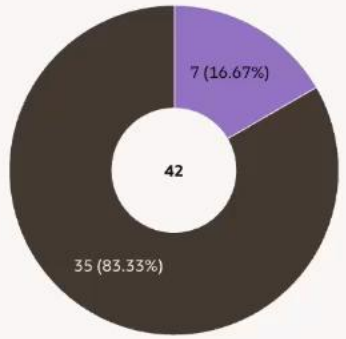
Qualifications and Outomes



Assessments and Outcomes



Expired Assessments and Expired Qualifications



Procurement Analytics | Supplier Performance Analyst

Fusion AI Agents powered by FDI

Move from fragmented supplier reports to actionable performance insights

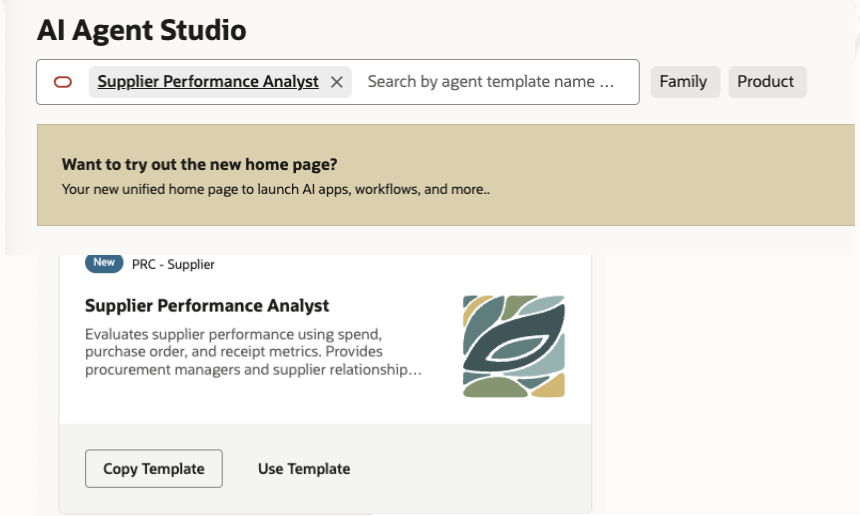
The Supplier Performance Agent analyzes supplier performance across delivery, quality, and order metrics, then highlights risks and recommends actions for **category managers.**

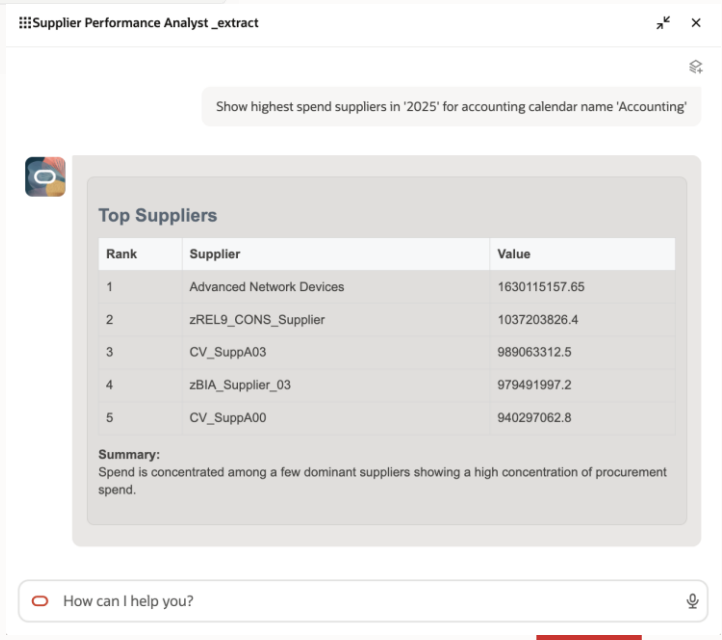
Before (Manual Supplier Review)

- Pull supplier reports manually
- Review delivery and quality metrics
- Check contracts and agreements separately
- Compare suppliers one by one

After (Agent-Led Supplier Evaluation)

- Monitor supplier performance automatically
- Compare suppliers across key metrics
- Highlight delivery, quality, and risk issues
- Recommend sourcing or qualification actions





FDI Subject Areas

- Procurement - Purchase Orders
- Procurement – Receipts
- Procurement - Spend

Sample questions:

Show me the Supplier Performance for Beta Plastics in the Last 12 months.

Show me the overall supplier performance for all office supplies vendors in the past year.

What are the receipt metrics for GreenLeaf Industries for the last quarter?

Compare the receipt performance of Acme, GlobalTech, and BrightLine for the past year.

Procurement Analytics | Non Negotiated Spend Analyst

Fusion AI Agents powered by FDI

Turn non-negotiated spend into prioritized savings opportunities

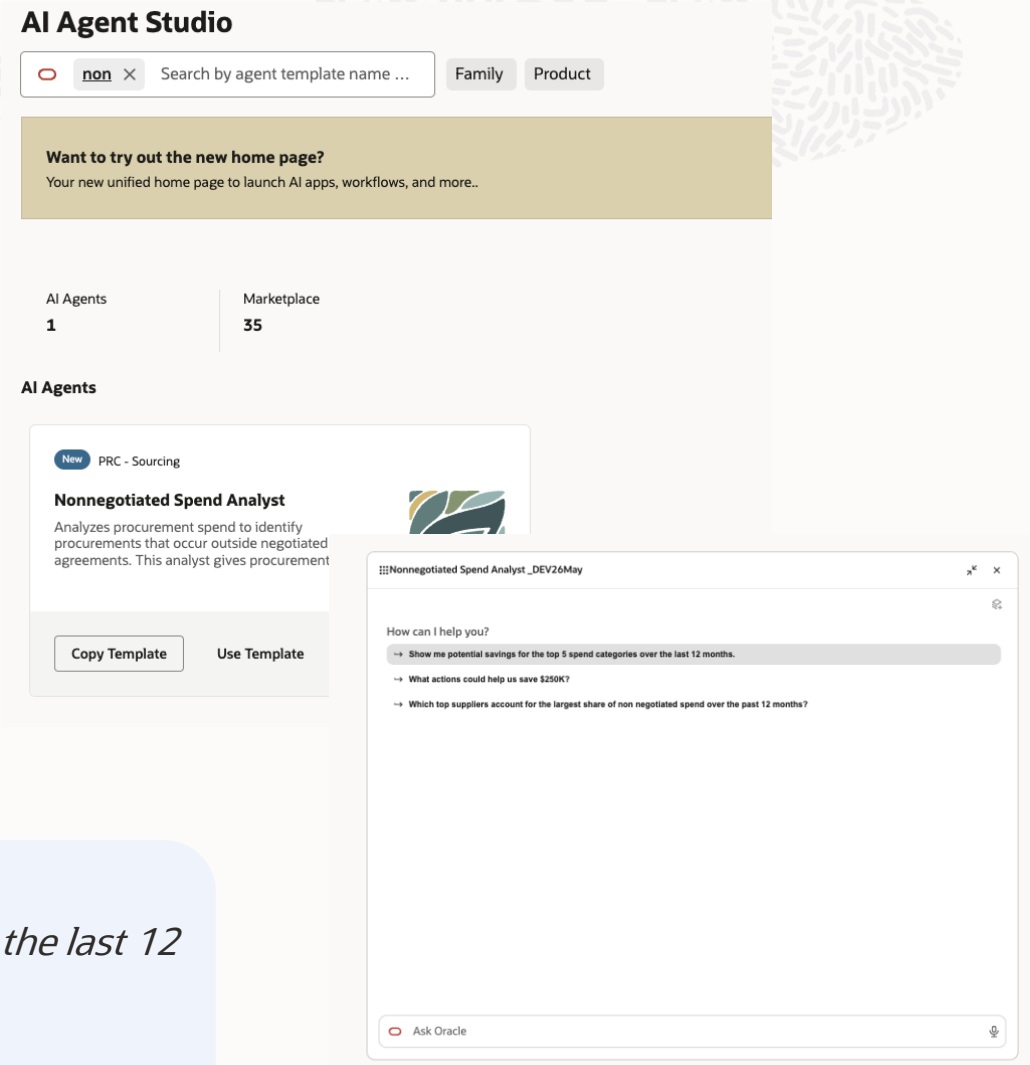
The agent analyzes spend outside agreements, highlights top opportunities, and recommends next-best actions for **category managers.**

Before (Manual Spend Review)

- Pull spend reports manually
- Identify non-negotiated spend by hand
- Check agreements one by one
- React after savings are missed

After (Agent-Led Spend Optimization)

- Detect non-negotiated spend automatically
- Highlight savings opportunities
- Recommend agreement or supplier actions
- Proactively guide category managers



FDI Subject Areas

- Procurement – Agreements
- Procurement - Spend

Sample questions:

Which top 5 suppliers account for the largest share of non-negotiated spend over the last 12 periods for the Vision Operations business unit?

What are the top 5 spend categories over the last 12 periods?

What are the potential savings in the Angiography Supplies category over the last 12 periods?

AI Agent Studio

Search by agent template name ... | Family | Product

Want to try out the new home page?
Your new unified home page to launch AI apps, workflows, and more..

Try now

AI Agents **316** | Marketplace **72**

AI Agents

New SCM - Inventory Management

Item Shortages Analysis Advisor

Helps inventory managers in the analysis of item stockouts and shortages and their replenishment options.

Copy Template | Use Template

New HCM - Talent Management

Talent Advisor (My Team)

Assists manager in the talent review process, offering tools and insights to evaluate employee performance and potential, optimize workforce effectiveness, align employee potential wi...

Copy Template | Use Template

New PSC - Planning and Zoning

Preapplication Agent Team

This is an Agent Team for obtaining the Zoning Requirements for Preapplication

Copy Template | Use Template

New SCM - Inventory Management

Receipt Creation Assistant

AI Agent to assist in creating receipt for document types like purchase order, transfer order, ASN, RMA and In-transit shipment.

Copy Template | Use Template

New PRJ - Project Billing

Project Contract Validation Assistant

This assistant helps you validate project contracts by checking delivered and custom contract validation rules, providing resolution details so that so corrective action can be taken....

Copy Template | Use Template

New FIN - Receivables

Customer Billing Inquiry Assistant

Use the Customer Billing Inquiry Assistant to answer Receivables invoice questions about locating invoices, payment status, due dates, invoice delivery, line charges, currency...

Copy Template | Use Template

New FIN - Receivables

Undelivered Billing Email Resolution Assistant

Use the Undelivered Billing Email Resolution Assistant to monitor failed transaction email deliveries and identify the root cause of bounced emails. The assistant can intelligently retry...

Copy Template | Use Template

New CX - Eloqua

Marketing Campaign Designer Assistant

Creates a multi-step marketing campaign with all supporting assets like segments and emails. The assistant understands your marketing objectives and automatically builds a complet...

Copy Template | Use Template

New SCM - Inventory Management

Receipt Creation Assistant (Email)

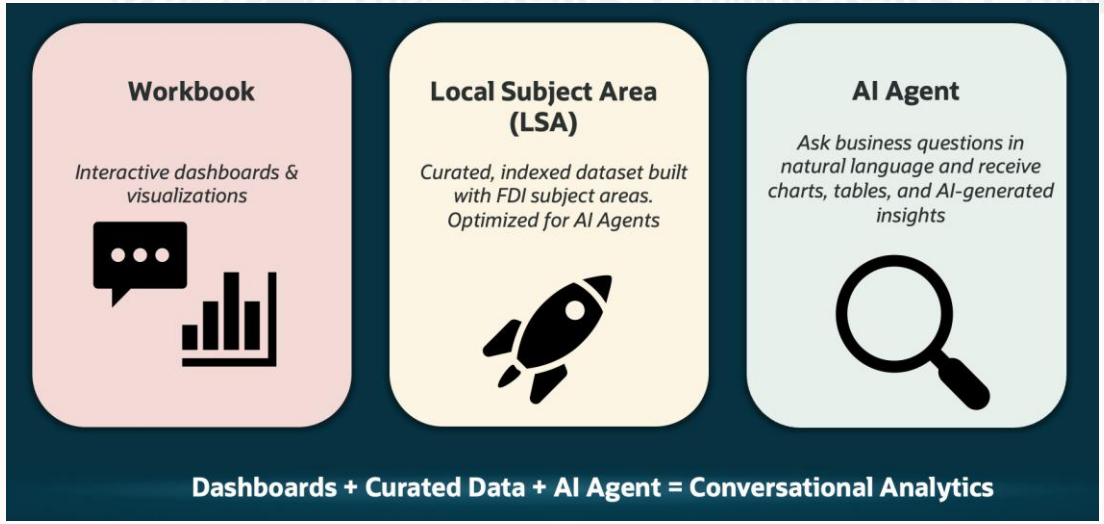
AI Agent to assist in creating receipt for notification sent in an email. Receipts will be created for purchase order, transfer order, ASN, RMA and In-transit shipment document types.

Copy Template | Use Template

ERP Analytics| OAC AI Agents

Highlights

- **OAC AI Agents:** Preconfigured AI Agents integrated with ready to use sample DV Workbooks.
- **What's Included?**
  - AI Ready Dataset
    Local Subject Area (LSA), Synonyms, Indexing, Renames, Filters
  - AI Agent
    Instructions, Knowledge Documents, Dashboard Integration
  - AI Enabled Workbook
    Integrated with OAC AI Agent, filter binding
  - Read-me
    Installation guide, pre-requisites, sample business questions
- **How to use it?**
  - Download, run initial index and use with delivered subject areas
  - Customize and extend to fit your requirements
- Download link - https://www.oracle.com/fusion-data-intelligence/library



ERP Analytics – OAC AI Agents	
• AP Payments Insights • Payables Prepayment Analysis • Payables Invoice Analysis by Project • Payables Invoice Analysis by Cost Center • AR Transactions Activity Analysis • AR Receipts Analysis • Receivables Aging Analysis • Employee Expense Insights • GL Journal Analysis • GL Variance Analysis	• Global Intercompany Insights • Assets Transactions Overview • Lease Portfolio Insights • Project Cost Analysis • Project Cost Account Analysis • Project Time and Labor Analysis • Bank Statement Reconciliation Activity • Award Performance Analysis • Supplier Spend Insights

Employee Spend Analysis

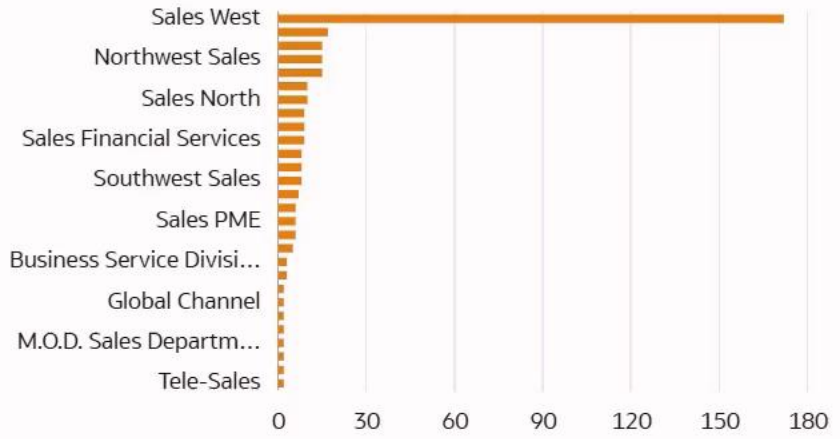
Analyze employee spending, policy compliance, and expense activity across business units

Fiscal Calendar Name (1) | **AccountingMMYY** | Fiscal Year | **All** | Ledger Name | **All** | Business Unit Name | **All** | Manager Name | **All** | Cost Center Description | **All**

Total Expense Amount	Total Expense Reports	Expense Approval Cycle Time	Average Days Late
974.25K	**8,445**	**5**	**1**
Current Quarter	Current Quarter	Current Quarter	Current Quarter

Trend - TTM

Reports violating Policy by Cost Center



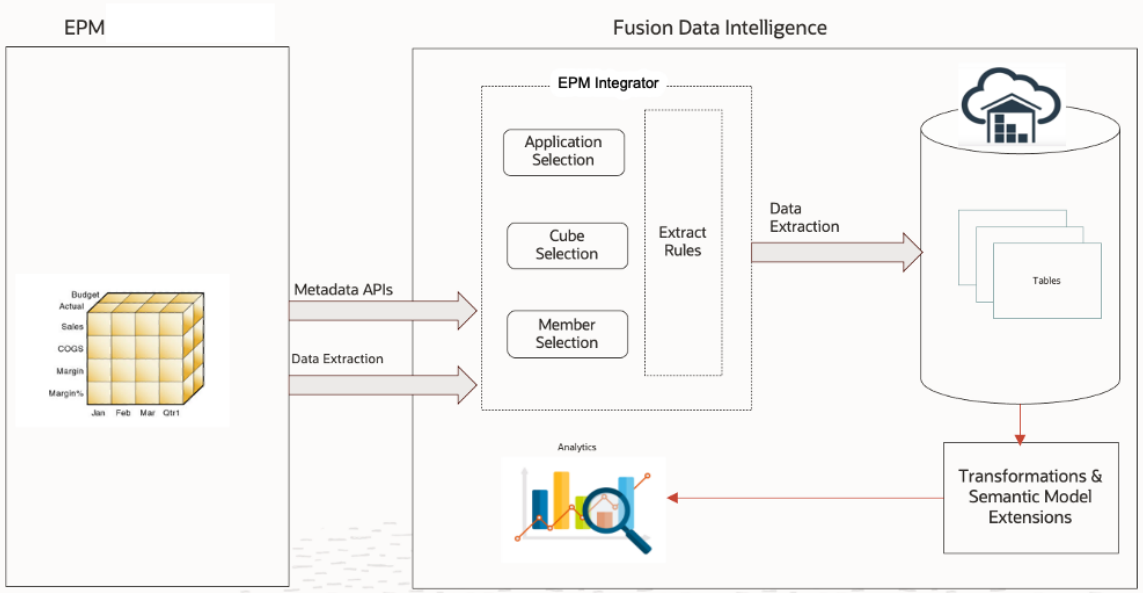
ERP Analytics| EPM Integration

Streamlines EPM extraction into FDI with **governed pipelines, dimension support** and **flexible extract options**

Highlights

- **Simplified Experience:** Managed fully in FDI admin surface
- **Performance**: Optimized for large data volumes
- **Efficiency**: No data augmentations
- **Managed Pipeline:** Scheduled refresh (daily/weekly)
- **EPM Data & Dimension Extracts:** For Semantic Modeling, Analytic Dashboards and AI Use Cases
- **Flexible Data Extract Options:** Base or higher-level data, stored or dynamic data, incremental loads

Supported EPM Modules: Planning, FCCS, PCMCS and TRCS.
Submit request to enable dimension extract functionality.



Data and dimensions become governed FDI assets for modeling, analytics and AI

Fiscal Year (1) 2024 | Forecast Version (1) OEP_Working

Forecast

Total Revenue - Forecast
$190.04K

Total Expense - Forecast
$435.58M

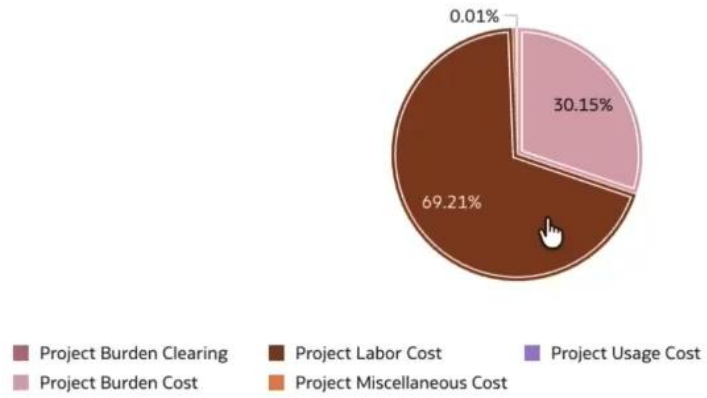
Forecast Cost Breakdown

Labor Cost - Forecast
$29.13M

Burden Cost - Forecast
$12.69M

Misc Cost - Forecast
$246.08K

Property Project Costs %



Project Costs - Act vs Forecast

EPM - Act vs. Forecast

				OEP_Actual	OEP_Forecast	Act vs Forecast
		12140	Tax Liens Receivable	-$81,701	-$81,701	$0
		12160	Unbilled Accounts Receivable	$148,092	$148,092	$0
		12170	Special Assessments Receivable	$607,404	$607,404	$0
		12190	Taxes Levied for Other Governments	$86,027,372	$86,027,372	$0
Expenses	Property	59110	Project Labor Cost	$7,176,740	$29,132,059	($21,955,319)
		59210	Project Usage Cost		$5,000	
		59310	Project Miscellaneous Cost	$49,718	$246,085	($196,367)
		59410	Project Supplier Cost		$20,000	
		59610	Project Burden Cost	$3,090,299	$12,690,589	($9,600,290)
		59910	Project Cost Clearing	-$4,154,286	-$8,393,319	$4,239,033

ERP Analytics | Enhancements

Configurable Account Analysis

- Extended attributes support for **Cash Management** Journal Source
- Support for **Award** attributes.
- Payables and Project attributes supported for **Assets** journal source.
- Sub Inventory attribute added to **Cost Accounting** Journal Source.
- DFF-Common Customer & DFF - Common Customer Account attributes are added in the **Description Flexfield** (DFF) Folder.

Accounts Payable

- **Risk Severity** and **Risk Explanation** added to Supplier On-Time Payment Prediction .

Cash Management

- Support for Bank and Branch dimension details for **secured bank accounts**
- Completed, Incomplete, Reviewed Statements Count metrics are added in **Financials – Cash Management Bank Statement .**
- Statement Header Id attribute is added.

Employee Expenses

- **Manager Hierarchy** coverage extended **to level 15** from level 5.

Projects

- Added Project Margin, Project Margin - ITD, Project Margin - YTD, Project Margin - QTD, Project Margin – PTD, Profit Margin Percentage, Profit Margin Percentage – ITD, Profit Margin Percentage – YTD, Profit Margin Percentage – QTD, Profit Margin Percentage – PTD in the **PPM – Project Revenue** subject area.
- Added Unutilized Project Budget Amount in **PPM - Grants Award Funding** to analyze the unspent budget amount for the awards.

Data Validation

- Added Data Validation support for the **PPM – Project Events** subject area for the Event Amount metric in Contract Currency.

ERP Analytics | Prebuilt Analyses

AP Invoice Analysis

- **Analyze invoice volume and amounts** in ledger currency across source, supplier, payment terms, and transaction type.
- **Quickly identify invoices requiring action** for approval, validation, payment, or accounting.
- **Drill from summary insights to detailed transactions** for faster investigation.

Bank Statement Activity Analysis

- **Monitor incomplete bank statements and their aging** to identify items requiring attention.
- **Track average reconciliation time** to assess reconciliation process efficiency.
- **Identify delays and bottlenecks** to enable timely follow-up and resolution.

Project Timecard Analysis

- **Track labor-hour trends** to understand utilization over time.
- **Drill from overview to transaction-level details** for faster investigation.

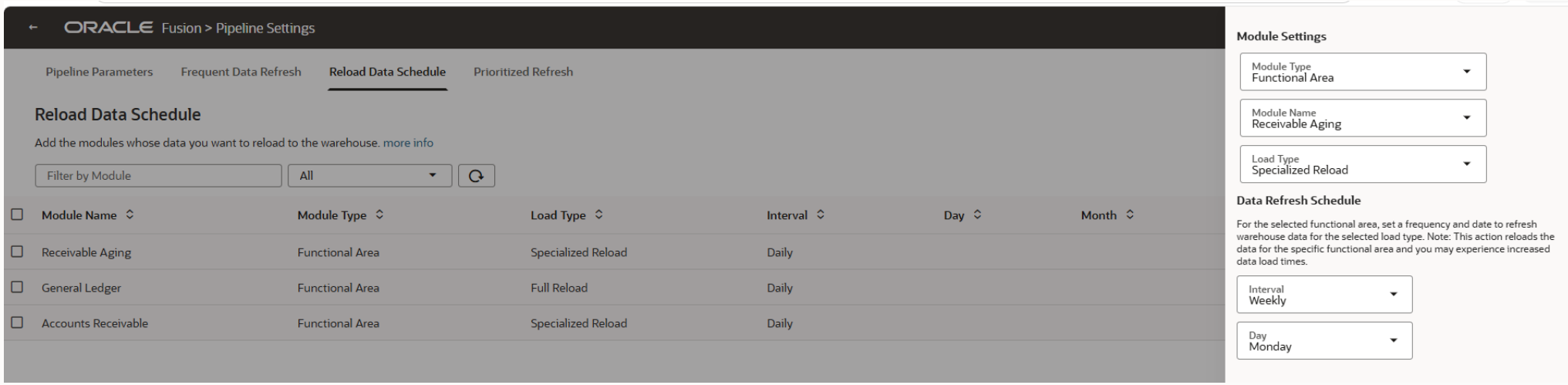
Prebuilt Content enhancements

- **Improve rendering experience in Prebuilt analyses**
- **Dashboard filters updated in Payables, Receivables, Assets, Employee Expenses**
- **Default Ledger Name** first instead of Accounting Calendar.
- Removed Chart of Accounts and Ledger Set.

ERP Analytics| Maintenance Schedule

Feature Summary

- **Specialized Reload introduced** to manage Maintenance jobs.
- Deletes in **Accounts Receivables Payment Schedules** and **Backdated transactions in AR Aging** can be handled by scheduling this load for **Accounts Receivable and Receivables Aging Functional areas.**
- Options to **load Daily, Weekly, Monthly, Quarterly, Yearly separate from the Incremental Loads**.

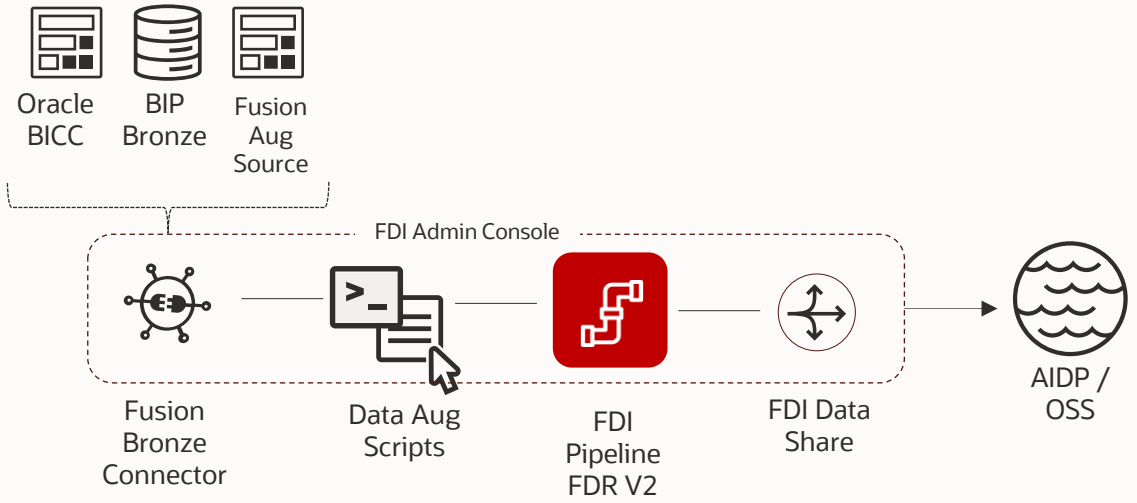


- **New and updated transactions will be captured only in the Incremental or FDR run** and not in Maintenance schedule.
- Between incremental run and the maintenance job run, you will see the deleted data or backdated data in current snapshot.

ERP Analytics | Fusion Bronze – New offering

Vision: Managed high-frequency extraction and copy of select Fusion data

- **New sources** Fusion Bronze and BIP Bronze that expose extract-only objects (*Future - RODS Business Objects*)
- Configure and schedule Fusion Objects for extraction using Data Augmentation Scripts. (*Future - Purpose-built UX)*
- FDR V2 mechanism to configure tables and schedule (every 15 mins – 30 mins)
- Data Share to load data into supported targets
- Requires Enterprise SKU, restricted to pillars purchased
- Consumes Additional Refresh Capacity units (Rate TBD)



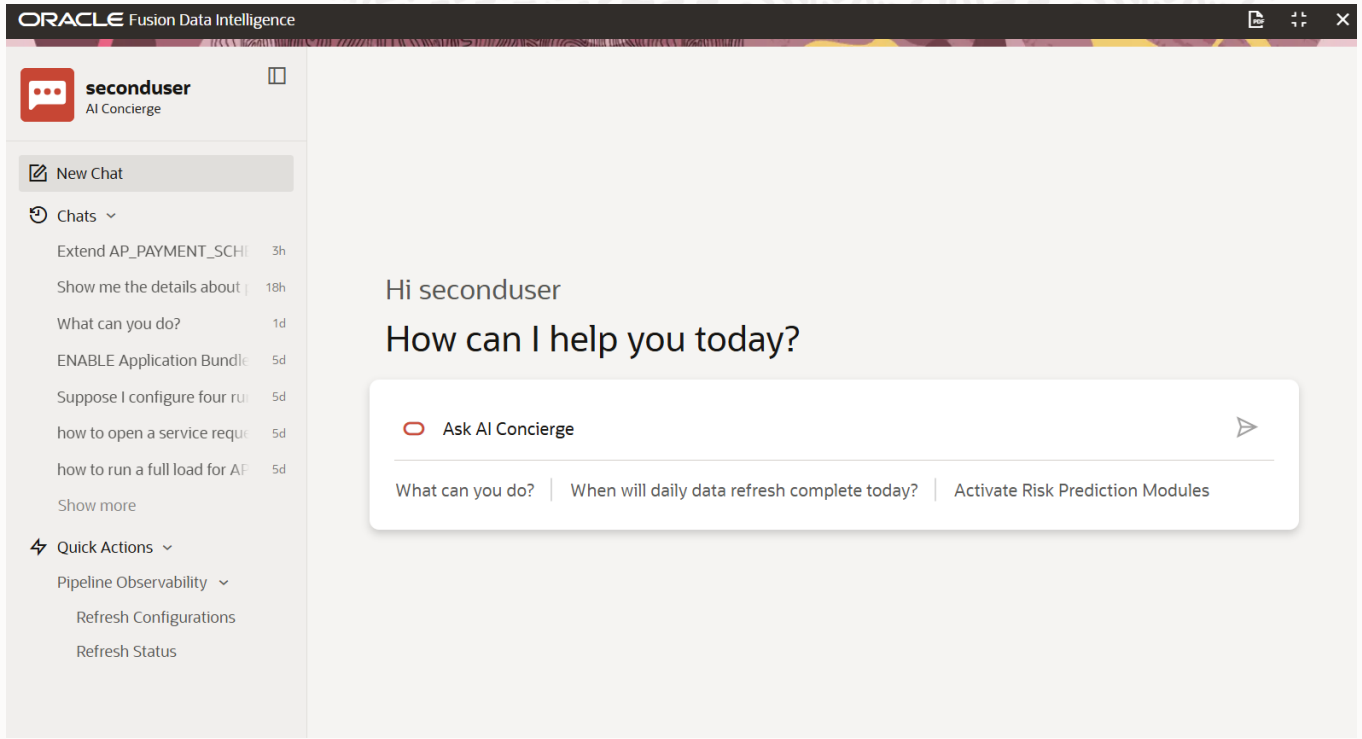
ERP Analytics | FDI AI Concierge

Challenge: FDI related information is not easily consumable, and Admin tasks require experience

Solution – AI Concierge – A Trusted Advisor and Assistant for Admin and non-Admin users

- Simple conversational experience to answer questions in the context of *your FDI instance.*
  - *"What is Relative Initial Extract Date?"*
  - *"When will my date refresh complete today?"*
  - *"Which dashboards have KPIs for employee training?"*

- Performs Admin tasks under your supervision.
  - *"Activate Risk Prediction Module."*
  - *"Extend all subject areas with DUNS Number"*
  - *"Configure priority refresh stages"*

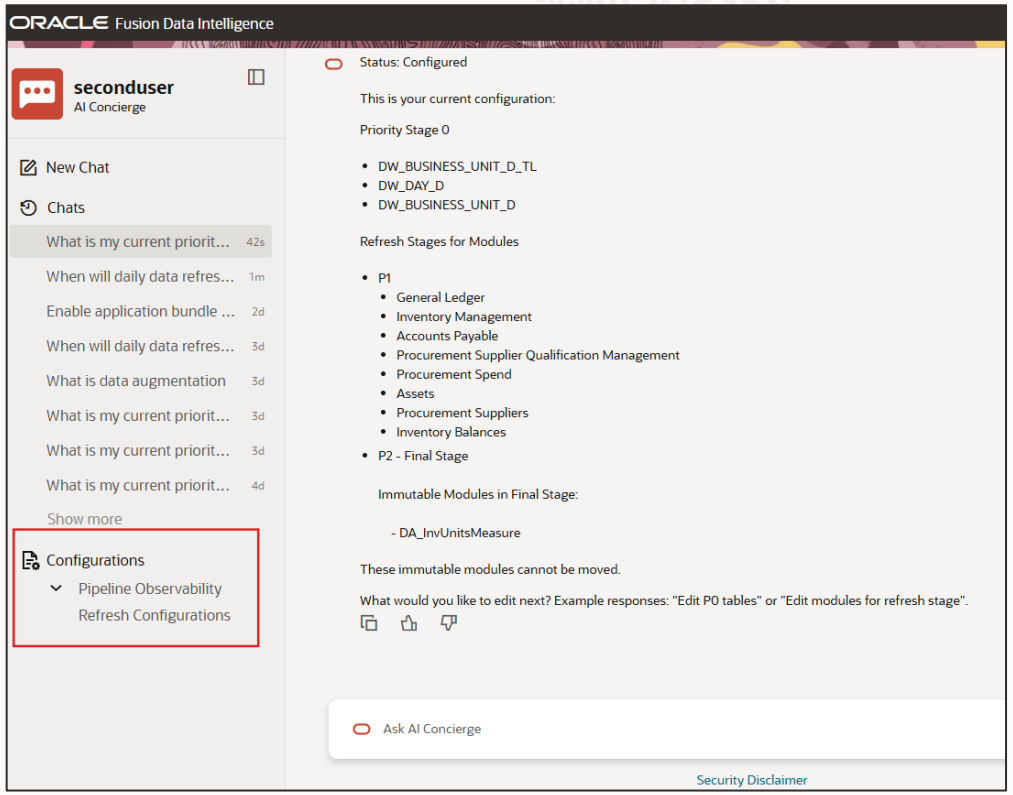


ERP Analytics | AI Concierge Refresh Priority Configuration

Challenge – Business priorities are not reflected in how the data is processed during incremental refresh.

Solution – AIC based Priority Stage Configuration

- Update tables in Prioritized Refresh Tables stage (P0)
- Add N stages to incremental refresh (P1 to Pn) with meaningful names
- Move activated Functional Areas between stages
  - FAs such as Prediction Apps are “immutable” – can be only in the Final stage
- Compare draft changes with the currently deployed configuration
- What-if analysis of how changes would impact data availability
- Deploy changes
- *Gradual Rollout*



Hi seconduser

How can I help you today?

I want to configure refresh configuration for my data pipeline. what are my options?

What can you do? | When will daily data refresh complete today? | Activate Risk Prediction Modules

ERP Analytics | Roadmap Highlights

Advanced Collection

AI/ML Flux Analysis

OAC AI Agents

Maintenance Schedule

Fusion AI Agents

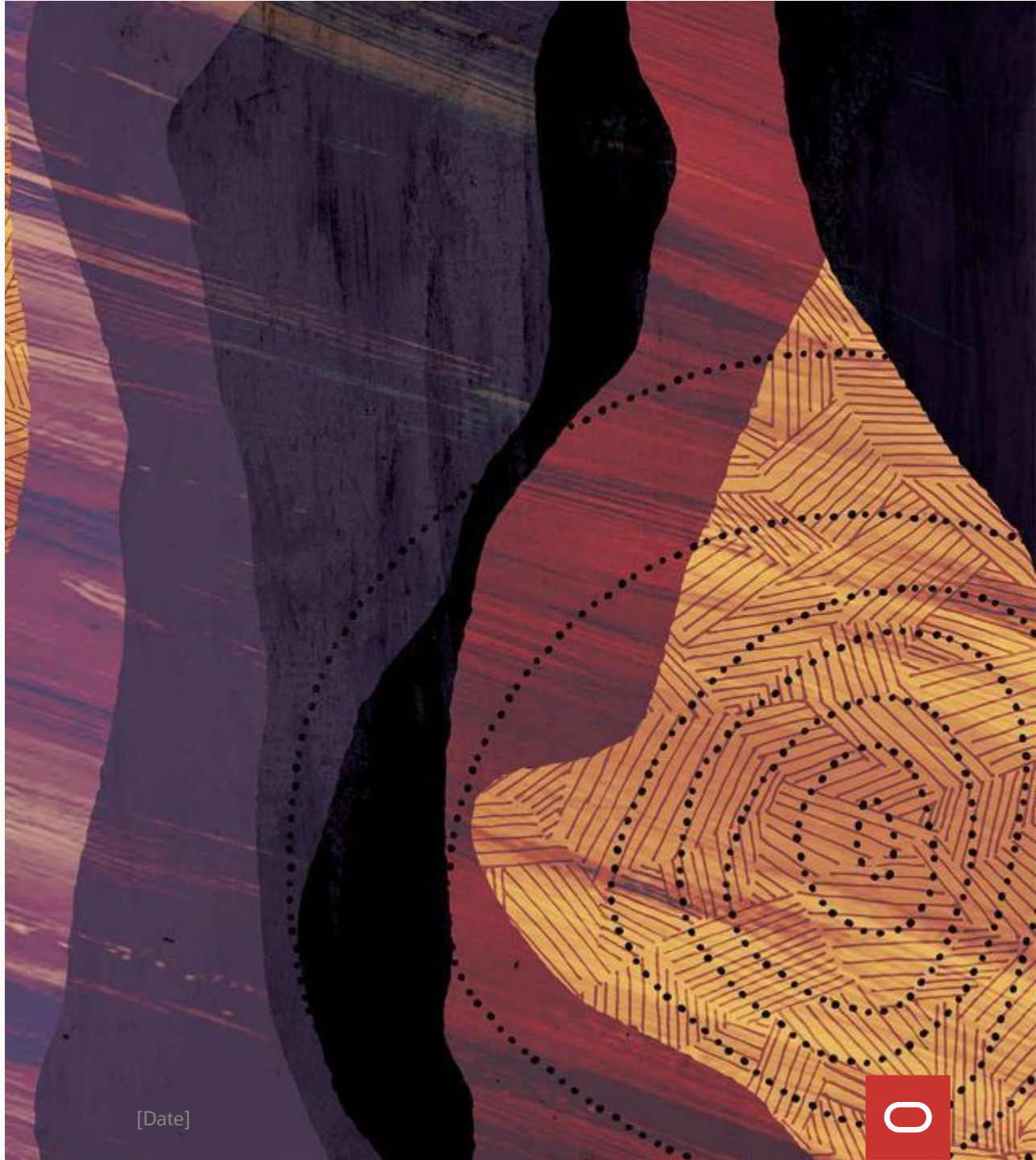
Supplier Payment Risk Intelligence
Expense Lease Contracts Intelligence
Project and Portfolio Profitability Insights
Peer Project Comparison
Grants Unutilized Budget Insight

Fusion Agentic Apps

Cash Conversion Risk
AP Holds Resolution Advisor
Supplier Master Data Health
Project Recovery Financial Hub

Poll

Thank you



ORACLE